



A. INSTRUCTIONS

Overview

The Mental Health and Substance Use Disorder Parity Plan/State Fee-for-Service Program Reporting Template (Reporting Template) is intended to standardize and improve Managed Care Plans' documentation of parity compliance associated with their delivery of benefits to beneficiaries enrolled in Medicaid Managed Care Organizations, Medicaid Alternative Benefit Plans, and CHIP. The Reporting Template aims to streamline monitoring, and reduce administrative burden for States and Managed Care Plans. It includes worksheets for Managed Care Plans to document their assessments of Federal parity requirements regarding aggregate lifetime and annual dollar limits (AL-ADLs), financial requirements (FRs), quantitative treatment limitations (QTLs), and nonquantitative treatment limitations (NQTLs). Lastly, it includes worksheets for the Managed Care Plan to document any issues it identifies that require discussion with the State. Certain worksheets, depending on the dropdown choice responses, will fill a cell and/or series of cells with dark gray color. This means the user does not need to complete data in that particular cell with gray color. If a user enters data in the dark gray cell, the data entry will appear in yellow font and these will be considered invalid responses.

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PRA Statement (Placeholder)

